

**THE F & T INDIVIDUAL SAVINGS ACCOUNT - ISA Transfer Authority Form**

**Complete all sections if you wish to transfer your ISA to Farley & Thompson.**

To: Your ISA manager

Their address

Postcode

Account Reference:

Stocks and shares ISA

Cash ISA

*(Please note that we cannot accept life policies previously eligible under the insurance component)*

Dear Sirs,

I hereby authorise you to transfer my ISA(s) in the undermentioned format to:

**Farley & Thompson, Pine Grange, Bath Road, Bournemouth BH1 2NU.**

**Tel. 01202 295000**

*(please tick as appropriate)*

Re-register the shares in accordance with written instructions from Farley & Thompson and transfer these in specie together with the existing cash balance

**OR**

Sell the shares within the ISA and transfer the entire ISA as cash

**OR**

Transfer the entire Cash ISA **or**  Transfer partial Cash ISA (if permitted)  £

I further authorise you to provide Farley and Thompson with any relevant information that they may require.

Mr/Mrs/Miss/Ms  Surname

Full Forenames

Permanent residential address

Postcode

National Insurance Number  Date of Birth

**Signed** .....

**Date**.....