

THE F & T JUNIOR INDIVIDUAL SAVINGS ACCOUNT

JISA Transfer Authority Form

Please complete all sections if you wish to transfer the JISA to Farley & Thompson.

**APPLICANT'S DETAILS
(Registered contact)**

Mr/Mrs/Miss/Ms Surname

Full Forenames

Permanent residential address

Postcode

CHILD'S DETAILS

Master/Miss Surname

Full Forenames

Permanent residential address

Postcode

Child's Date of Birth / /

National Insurance Number
(if applicable)

ACCOUNT(S)

Type of JISA with current provider

Type of JISA you want to transfer into

continued overleaf.....

To: The JISA manager

Their address

Postcode

Account Reference(s)

Dear Sirs,

I hereby authorise you to transfer the JISA in the undermentioned format to:

Farley & Thompson, Pine Grange, Bath Road, Bournemouth BH1 2NU.

Tel. 01202 295000

(please tick as appropriate)

- Re-register the shares in accordance with written instructions from Farley & Thompson and transfer these in specie together with the existing cash balance
- OR**
- Sell the shares within the JISA and transfer the entire JISA as cash
- OR**
- Transfer the entire Cash JISA

I further authorise you to provide Farley and Thompson with any relevant information that they may require.

I declare that

- I am 16 years of age or over
- I am the child * / I have parental responsibility for the child *
- I am the registered contact for the JISA

(*delete as applicable)

I authorise Farley & Thompson

- To hold the child's subscriptions, JISA investments, interest, dividends and other rights or proceeds in respect of those investments and cash, and
- To make on behalf of the child any claims to relief from tax in respect of JISA investments

Signed

Date.....