

Please sign and return this declaration.

You should ensure you have ticked the appropriate box to indicate the required service(s) and your consent to us holding your data. This document should be signed by all parties to the account(s).



Authorised and regulated by the Financial Conduct Authority.
Member of the London Stock Exchange

TERMS AND CONDITIONS OF BUSINESS

CLIENT NAME(S).....
.....

CLIENT DECLARATION

I/We confirm that I/we have read and understood these terms and conditions and agree to be bound by them.
The type(s) of service I/we require is (please tick as appropriate):

- Advisory
- Discretionary
- Discretionary – AIM
- Execution only (one-off sales/estates)

- I/We consent to my/our personal data being collected, held, and processed for the purposes described.
- I/We require a Complex Financial Instruments declaration.

Signed
Date

Print name

Signed
Date

Print name

Signed
Date

Print name

Signed
Date

Print name