

INTERNAL USE ONLY

Exec:

Client Code:

**FARLEY & THOMPSON INDIVIDUAL SAVINGS ACCOUNT
 APPLICATION FOR A FURTHER APS ALLOWANCE SUBSCRIPTION
 (INSTALMENT PAYMENT)**

Please complete this form in BLOCK CAPITALS to make an additional payment to your ISA against your APS allowance. You can request further forms as necessary.

Your details (investor)

Full Name	
Permanent residential address	
Postcode	

Date of Birth			-			-				
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Do you have a National Insurance Number	Yes		No		If yes, please enter here													
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Farley & Thompson account reference:							
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Full Name of the deceased	
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APS Allowance Subscription

I wish to subscribe an additional from my APS allowance and to make a subscription to my F&T Stocks & Shares Individual Savings Account.

In cash, (cheque attached made payable to Farley & Thompson).

APS subscription eligibility declaration

This section must be completed to confirm you are eligible to make a further (instalment) Additional Permitted Subscription to an ISA in respect of the deceased named on this application.

I declare that:

- This subscription is being made under the provisions of regulation 5DDA of the ISA regulations (Additional Permitted Subscriptions) and is being made:

(a) In the case of an in specie transfer within 180 days of beneficial ownership passing to me as the surviving spouse/civil partner;

(b) In the case of a cash subscription, within 3 years of the date of death, or if later, within 180 days of the completion of the administration of the estate.

I declare that this further APS application form has been completed to the best of my knowledge and belief.

Signed:		Print Name:		Date:	
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	F&T APS		APS Transfer In	Source:
APS amount				
Initial APS subs				
Instalment (1) amount		Date		
Instalment (2) amount		Date		