

INTERNAL USE ONLY

Exec:

Client Code:

**FARLEY & THOMPSON**  
**JUNIOR INDIVIDUAL SAVINGS ACCOUNT (JISA)**  
**JISA TRANSFER AUTHORITY**

**APPLICANT'S DETAILS**

(Registered contact)

Mr/Mrs/Miss/Ms		Surname	
Forename(s)			
Address and Postcode			

**CHILD'S DETAILS**

Master/Miss		Surname	
Forename(s)			
Address and Postcode			

Date of Birth			-			-			
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National Insurance Number (if applicable)									
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**ACCOUNT(S)**

Type of JISA with current provider	
Type of JISA you want to transfer into	<b>Junior ISA (Stocks &amp; Shares)</b>

To: The JISA manager

Their Address

Account Reference(s)

Dear Sirs,

I hereby authorise you to transfer the JISA in the undermentioned format to:

**Farley & Thompson, Pine Grange, Bath Road, Bournemouth BH1 2NU. Tel. 01202 295000**

(please tick as appropriate)

Re-register the shares in accordance with written instructions from Farley & Thompson and transfer these in specie together with the existing cash balance

**OR**

Sell the shares within the JISA and transfer the entire JISA as cash

**OR**

Transfer the entire Cash JISA

I further authorise you to provide Farley and Thompson with any relevant information that they may require.

**I declare that**

- I am 16 years of age or over
- I have parental responsibility for the above named child **or** I am the above named child
- I am the registered contact for the JISA

**I authorise Farley & Thompson**

- To hold the child's subscriptions, JISA investments, interest, dividends and other rights or proceeds in respect of those investments and cash, and
- To make on behalf of the child any claims to relief from tax in respect of JISA investments

Signed:		Print Name:		Date:	
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