

INTERNAL USE ONLY

Exec:

Client Code:

FARLEY & THOMPSON INDIVIDUAL SAVINGS ACCOUNT ISA Transfer Authority Form

Complete all sections if you wish to transfer your ISA to Farley & Thompson.

To: Your ISA manager	
Their address	
Postcode	

Account Reference:

Stocks & Shares	Cash
-----------------	------

Dear Sirs,

I hereby authorise you to transfer my ISA(s) in the undermentioned format to:

Farley & Thompson, Pine Grange, Bath Road, Bournemouth BH1 2NU. Tel. 01202 295000

(please tick as appropriate)

<input type="checkbox"/>	Re-register the shares in accordance with written instructions from Farley & Thompson and transfer these in specie together with the existing cash balance
--------------------------	--

OR

<input type="checkbox"/>	Sell the shares within the ISA and transfer the entire ISA as cash
--------------------------	--

OR

<input type="checkbox"/>	Transfer the entire Cash ISA	or	<input type="checkbox"/>	Transfer partial Cash ISA (if permitted)	£
--------------------------	------------------------------	-----------	--------------------------	--	----------

I further authorise you to provide Farley and Thompson with any relevant information that they may require.

Mr/Mrs/Miss/Ms		Surname											
Forename(s)													
Permanent residential address													
Postcode				Day	Month	Year							
National Insurance Number						Date of Birth							
Signed					Date								

Registered address: Pine Grange, Bath Road, Bournemouth BH1 2NU