

Please sign and return this declaration. You should ensure you have ticked the appropriate box to indicate the required service(s) and your consent to us holding your data. This document should be signed by all parties to the account(s).

TERMS & CONDITIONS OF BUSINESS

Clients name(s):

CLIENT DECLARATION

I/We confirm that I/we have read and understood these terms and conditions and agree to be bound by them.

The type(s) of service I/we require is (please tick as appropriate):

- Advisory Managed
- Advisory Dealing
- Discretionary
- Discretionary – AIM
- Execution only (one-off sales/estates)

I/We also (please tick as appropriate):

- Consent to my/our personal data being collected, held, and processed for the purposes described.
- Require a Complex Financial Instruments declaration.

Signed:		Print Name:		Date:	
Signed:		Print Name:		Date:	
Signed:		Print Name:		Date:	
Signed:		Print Name:		Date:	