

INTERNAL USE ONLY

Exec:

Client Code:

FARLEY & THOMPSON INDIVIDUAL SAVINGS ACCOUNT ISA Transfer Authority Form

Complete all sections if you wish to transfer your ISA to Farley & Thompson.

To: Your ISA manager	
Their address	
Postcode	

Account Reference:

Stocks & Shares	Cash
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Dear Sirs,

I hereby authorise you to transfer my ISA(s) in the undermentioned format to:

Farley & Thompson, Pine Grange, Bath Road, Bournemouth BH1 2NU. Tel. 01202 295000

(please tick as appropriate)

<input type="checkbox"/>	Re-register the shares in accordance with written instructions from Farley & Thompson and transfer these in specie together with the existing cash balance
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OR

<input type="checkbox"/>	Sell the shares within the ISA and transfer the entire ISA as cash
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OR

<input type="checkbox"/>	Transfer the entire Cash ISA	or	<input type="checkbox"/>	Transfer partial Cash ISA (if permitted)	£
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I further authorise you to provide Farley and Thompson with any relevant information that they may require.

Mr/Mrs/Miss/Ms		Surname												
Forename(s)														
Permanent residential address														
Postcode					Day	Month	Year							
National Insurance Number								Date of Birth						
Signed						Date								

Registered address: Pine Grange, Bath Road, Bournemouth BH1 2NU